

Signed, sealed and delivering.

ASHLAND

\$1,650,000,000
Senior Secured Credit Facilities
\$650,000,000
Senior Notes**

Joint Lead Arranger
Joint Bookrunner
May 2009

ChangYou.com

\$138,000,000
JPO*

Joint Bookrunner
April 2009

CHIMIERA
INVESTMENT CORPORATION

\$810,750,000
Equity Add-On*
\$622,104,000
Equity Add-On*

Joint Bookrunner
April/May 2009

Dominion
HOLDINGS TRUST

\$685,000,000
Junior Subordinated Notes*

Joint Bookrunner
June 2009

EDF

€15,700,000,000
Has agreed to acquire
British Energy

Financial Advisor
January 2009

Harrah's

\$9,177,500,000
Senior Credit Facilities

Joint Lead Arranger
May/June 2009

IBERDROLA

€1,325,000,000
Primary Accelerated Global
Tender

Joint Global Coordinator &
Joint Bookrunner
June 2009

Lucite
International

\$1,600,000,000
Has been acquired by
Mitsubishi Rayon Co., LTD

Financial Advisor
May 2009

MGM MIRAGE

\$1,151,150,000
Equity Add-On*
\$1,500,000,000
Senior Secured Notes**

Joint Bookrunner
May 2009

MGM MIRAGE

\$7,000,000,000
Senior Credit Facility Amendments
\$1,046,340,000
Tender Offer for 2009 Notes
\$750,000,000
Consent Solicitation for 13% Notes

Lead Arranger, Sole Dealer Manager
& Sole Solicitation Agent
March - June 2009

Nippon Steel Corporation

¥20,000,000,000
Notes**

Joint Bookrunner
June 2009

Pfizer

€5,850,000,000 Notes**
€1,500,000,000 Notes**
\$13,500,000,000 Notes*
\$22,500,000 Bridge Facility

Joint Bookrunner
March/May 2009

Pfizer

\$68,000,000,000
Has agreed to acquire
Wyeth***

Financial Advisor
Pending

Principal Financial Group

\$1,150,000,000
Equity Add-On*

Sole Bookrunner
May 2009

Rabobank

\$2,871,909,000
Tier 1 for Tier 1
Exchange & New Issue
€1,000,000,000
Lower Tier 2

Joint Bookrunner
May/June 2009

Republic of Korea

\$3,000,000,000
Global Notes Offering*

Joint Bookrunner
Billing and Delivery Agent
April 2009

Standard Chartered

\$1,500,000,000
Asian Retail Tier 1**

Joint Bookrunner
June 2009

WELLPOINT

\$4,675,000,000
Has agreed to sell NextRx
to Express Scripts***

Financial Advisor
Pending

Western Refining

\$2,077,250,000
Amendments to Credit Facilities
\$200,000,000
Convertible Notes*
\$180,000,000 Equity Add-On*

Sole Lead Arranger
Joint Bookrunner
June 2009

WPP

£450,000,000
Senior Convertible Notes**

Joint Bookrunner
April 2009

#4 in global equity and equity-linked issuance

Bank of America
Merrill Lynch