

AEGON

EUR 1,000,000,000
Accelerated Bookbuild Offering
Joint Bookrunner

August 2009 ABN AMRO

asciano

AUD 2,350,000,000
Placement and Rights Issue
Joint Lead Manager and Underwriter

June 2009

delta Lloyd group

EUR 1,016,000,000
(pre-greenbox)
Initial Public Offering
Joint Bookrunner

November 2009

Alpari

USD 2,875,000,000
Convertible Bond Offering
Joint Bookrunner

November 2009

SAP

EUR 1,500,000,000
Refinancing of RCF
Joint Bookrunner and
Mandated Lead Arranger

September 2009

Rio Tinto

AUD 4,244,000,000
Rights Issue
Joint Bookrunner

July 2009

noble group

USD 850,000,000
6.75%, 144A / Reg S
Senior Notes Due 2020
Joint Bookrunner

October 2009

santitas aventis

EUR 1,500,000,000
Notes due 2013
EUR 1,500,000,000
Notes due 2016
Joint Bookrunner

May 2009

SIEMENS

EUR 2,000,000,000
4.125% Fixed Rate Notes
Due February 2013
EUR 2,000,000,000
5.125% Fixed Rate Notes
Due February 2017
Joint Bookrunner

February 2009

Swedbank

USD 1,000,000,000
2.90% Fixed Rate Senior Unsecured
Guaranteed by Kingdom of Sweden
USD 500,000,000
Floating Rate Senior Unsecured
Guaranteed by Kingdom of Sweden
Due Jan 2013
Joint Bookrunner

June 2009

Korea Eximbank

USD 2,000,000,000
Senior Unsecured SEC
Registered Fixed Rate Notes
Due Jan 2014
Joint Bookrunner

January 2009

U.S. Steel

USD 862,500,000
Convertible Bond Offering
USD 692,070,000
27,140,000 Common Shares
(Follow-On Offering)
Joint Lead Manager

April 2009 ABN AMRO

Walmart
Save money. Live better.

EUR 1,000,000,000
4.875% Fixed Rate Notes
Due 2029
Joint Bookrunner

September 2009

SAN MIGUEL CORPORATION

USD 1,200,000,000
Divestment of 43.25% Interest in
San Miguel Brewery, Inc. to Kirin Holdings
Sole Financial Adviser

May 2009

Centrica

GBP 1,266,000,000
Acquisition of Venture
Production by Centrica
Joint Financial Adviser

August 2009

VATTENFALL

EUR 9,951,000,000
Advisor to Vattenfall on the
Acquisition of Alton
Financial Adviser

July 2009

We are doing a great deal for our clients

The last 18 months have been tough. But while others focused on us, we've remained focused on our clients. Even as the challenges of the global capital markets have continued, these and thousands more of our clients have still achieved their objectives. Through our expert teams around the world, we have supported them with financing and risk management. And we look forward to offering them a great deal more.

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