

WHAT CAN
NATURAL GAS PROCESSING
 TEACH US ABOUT
**ENERGY AND POWER
 INVESTMENT BANKING?**

■
Skilled execution produces amazing results.

AmeriGas®
 Partners, L.P.

\$350,000,000
 Senior Notes
 Joint Book-Running Manager
 \$75,900,000
 Common Unit Offering
 Joint Book-Running Manager

atlas
 pipeline
 partners

\$250,000,000
 Senior Notes
 Sole Book-Running Manager
 \$400,000,000
 Senior Credit Facility
 Sole Book-Running Manager &
 Joint Lead Arranger

Chesapeake
 Natural Gas
 Natural Advantages.

\$600,000,000
 Senior Notes
 Sole Book-Running Manager
 \$345,000,000
 Cumulative Convertible Preferred
 Stock Offering
 Joint Book-Running Manager

dcp
 Midstream Partners

\$222,525,000
 Initial Public Offering
 Joint Lead Manager
 \$400,000,000
 Senior Credit Facility
 Joint Book-Running Manager &
 Joint Lead Arranger

ENERGY TRANSFER

\$750,000,000
 Senior Notes
 Sole Book-Running Manager
 \$900,000,000
 Senior Credit Facilities
 Sole Book-Running Manager &
 Sole Lead Arranger

KINDER MORGAN
 ENERGY SERVICES, L.P.

\$500,000,000
 Senior Notes
 Joint Book-Running Manager
 \$1,600,000,000
 Senior Credit Facility
 Joint Book-Running Manager
 & Joint Lead Arranger

PLAINS
 ALL AMERICAN
 PIPELINE, L.P.

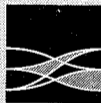
\$218,385,000
 Common Unit Offering
 Joint Book-Running Manager
 \$150,000,000
 Senior Notes
 Joint Book-Running Manager

PNM Resources

\$104,631,600
 Follow-On Offering
 Joint Book-Running Manager
 \$1,000,000,000
 Senior Credit Facility
 Joint Book-Running Manager &
 Joint Lead Arranger

**Suburban
 Propane**

\$250,000,000
 Senior Notes
 Joint Book-Running Manager
 \$125,000,000
 Term Loan A
 Sole Book-Running Manager &
 Sole Lead Arranger



**WACHOVIA
 SECURITIES**

Uncommon Wisdom

INVESTMENT BANKING ■ CORPORATE BANKING ■ EQUITY ■ FIXED INCOME

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